

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
CORE SCIENTIFIC, INC., et al.,	§	Case No. 22-90341 (CML)
Debtors.¹	§	(Jointly Administered)
	§	Re: Docket No. 1580
	§	

**CERTIFICATE OF NO OBJECTION REGARDING DEBTORS'
MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING
(A) ASSUMPTION OF MCCARTHY CONTRACTS, AS AMENDED IN
ACCORDANCE WITH THE SETTLEMENT AGREEMENT AND (B) ENTRY
INTO THE SETTLEMENT AGREEMENT, AND (II) GRANTING RELATED RELIEF**

1. On December 18, 2023, Core Scientific, Inc. and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Debtors’ Motion for Entry of an Order (I) Authorizing (A) Assumption of McCarthy Contracts, as Amended in Accordance with the Settlement Agreement and (B) Entry Into the Settlement Agreement, and (II) Granting Related Relief* (Docket No. 1580) (the “**Motion**”),² with a proposed order granting the relief requested in the Motion annexed thereto as Exhibit A (the “**Proposed Order**”). Any objections to the Motion by other parties were required to be filed and served on or prior to January 12, 2024 (the “**Objection Deadline**”).

2. On January 5, 2024, Baker Drywall Fort Worth, LTD. (“**Baker Drywall**”) filed the *Objections to Confirmation of Settlement Absent Adequate Protection of Claimant’s*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Mechanic's Lien (Docket No. 1679). On January 5, 2024, Baker Drywall filed the *Notice of Withdrawal of Baker Drywall Fort Worth LTD.'s Objections to Confirmation of Settlement* (Docket No. 1680).

3. In accordance with paragraph 44 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and represents to the Court that (i) the Objection Deadline has passed, (ii) the undersigned counsel is unaware of any unresolved responses to the Motion, and (iii) the undersigned counsel has reviewed the Court's docket and no other objection to the Motion appears thereon.

4. Therefore, the Debtors respectfully request entry of the Proposed Order annexed hereto as **Exhibit A**.

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Dated: January 15, 2024
Houston, Texas

/s/ Clifford W. Carlson

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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on January 15, 2024 a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Clifford W. Carlson
Clifford W. Carlson